





ACCELERATING RURAL ECONOMIC GROWTH IN THE WEST BANK

Improving Lives through a Dairy Quality Improvement Project

USAID Grant PCE-G-00-00-00043-00

FINAL REPORT

September 30, 2000 – September 29, 2004

S.O. 1 Economic growth through the enhancement of enterprise development.

Submitted by

Land O'Lakes, Inc. P.O. Box 64281 St. Paul, MN 55164-0281 U.S.A.

Submitted to

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The purpose of the meeting was for Land O'Lakes to officially donate (through a ceremonial signing) its project assets and technical materials. The PFIA plans to carry on the dairy industry work that Land O'Lakes began by continuing to work with farmers and dairy processors in the West Bank and implementing new programs and projects that will help to "increase the local production and further develop the industry." The PFIA credits Land O'Lakes with "enormously developing our dairy products industry to take over 50 percent of local market share."

Attachment A

PHOTO GALLERY

A group of school children after taking their share of "One Cup of Milk"



Jim Herne and Wahib Tarazi shared a cup of milk with schoolchildren.





Cryogenic Containers



Distributing cryogenic containers to farmers, who contributed 50 percent of the cost.



Artificial Insemination Training



Artificial Insemination Training



Innovative Farm Before



Innovative Farm After

Attachment B

RESULTS TABLES

Table 1: Overall Project Results

Objective	Status as of September 2001 *	Status at Project End
Increased milk production in Nablus and Tulkarm area	80,000 liters per day	107,700 liters per day
Increased milk production in Hebron area	40,000 liters per day	52,000 liters per day
Increased number of dairy cattle in Nablus and Tulkarm area	4,000 dairy cows	4,930 dairy cows
Increased number of dairy cattle in Hebron area	2,100 dairy cows	2,245 dairy cows
Increased quantity of milk to dairy plants in Hebron area	44,500 liters per day (as of March 2002)	45,000 liters per day
Increased quantity of milk to dairy plants in Nablus area	7,000 liters per day	12,800 liters per day
Genetics Program: Revolving Ewes Program	30 Awassi ewes distributed under revolving ewes loan program	118 improved ewes born; 260 total sheep born, total value \$78,000
Innovative Farms	None	Total of 21 innovative farms implemented
School Feeding Program	None	Total: 744,954 packages of UHT milk distributed
Birzeit University survey and training program		Survey for 14 dairy plants. Training for six technicians.

^{*} Baseline data prior to this date not available.

RESULTS OF DAIRY NUTRITIONAL AWARENESS CAMPAIGN

Table 2: Women Extension and Nutrition Program (Bethlehem)

Type of activity	Total number of participants	Participants consuming recommended amounts of milk before training session	Participants consuming recommended amounts of milk after training session	Percent increase
Nutritional programs for students	50	20 (40%)	45 (90%)	50%
Nutritional session	40	10 (25%)	33 (82.5%)	57.5%
School milk program	1972	650 (33%)	1775 (90%)	57 %
Pregnant/ lactating women counseling	33	15 (45.5%)	29 (88%)	42.5%
Nutritional educational course	35	18 (51%)	31 (88.5%)	37.5%
Media awareness	7 radio progran	ns on radio Bethlehem 7 frequency	2000	

Table 3: Women Extension and Nutrition Program (Hebron)

(Statistics as of March 2004)

Type of activity	Type of activity Total number of participants		Participants consuming recommended amounts of milk before training session	Percent increase
Nutritional educational course	174		132 (76%)	6%
Pregnant/lactating women counseling	84	65 (77%)	81 (96%)	19%

Table 4: Women Extension and Nutrition Program (Tulkarm)

Type of activity	Total number of participants	Participants consuming recommended amounts of milk before training session	Participants consuming recommended amounts of milk before training session	Percent increase
Nutritional educational session of women	500	95 (19%)	360 (72%)	53%
Nutritional educational session of student in schools	2164	1230 (57%)	1659 (77%)	20%
Nutritional educational session of children in kindergartens	1455	848 (58%)	1289 (89%)	31%
Workshop and demonstration trip	400			

Attachment C

INNOVATIVE FARMS IMPACT

Innovative Farms Impact

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Ie	Milk	350	590	009	1080	270	320	250	300	180	1650	1000	1100	340	400	250	220	420	009	780	1	ı
After	Cows	15	28	27	45	12	17	12	15	10	110	09	65	20	20	12	10	20	30	44	1	,
re	Milk	240	550	160	800	230	280	110	250	100	1150	850	500	220	220	170	200	300	450	500	120	240
Before	Cows	10	26	7	36	10	15	5	13	9	70	40	30	13	16	8	10	15	20	24	5	10
iary's ution	%	73.2%	77.6%	61.4%	63.2%	56.2%	63%	%98	58.3%	64.5%	%59	86.5%	66.3%	%69	%99	65.5%	65.5%	61%	75%	%59	40%	20%
Beneficiary's Contribution	USD	3187	5130	3916	3902	3167	4088	10682	3583	2270	3315	9940	2402	3782	2364	2538	2538	1953	3955	3083	3105	3649
ct's oution	%	26.7%	22.4%	38.6%	36.5%	30.4%	27%	11.3%	29.4%	35.5%	25.9%	13.5%	33.7%	23.7%	33.8%	35.4%	34.5%	38.8%	24.6%	34.7%	%09	20%
Project's Contribution	OSD	1166	1488	1513	1404	1387	1514	1432	1495	1250	1162	1559	1225	1179	1207	1326	1335	123	1295	1644	1348	1269
Shed Area Added, in Square Meters		100	120	170	120	100	120	110	120	120	110	ŀ	120	110	126	130	120	120	125	120	120	110
Square Meters Available		200	200	350	250	09	85	0	45	65	059	32	280	80	80	100	30	40	100	200	100	120
Location		Tulkarm	Tulkarm	Tubas	Jenin	Nablus	Nablus	Nablus	Nablus	J. Valley	Qalqelia	Nablus	Nablus	Nablus	Tell	Tell	Tell	Tell	Roujeeb	Betonia	Aqraba	Beit Furik
Farmer's Name		Nabil Hamoudeh	Khaled M. Awad	Khader Ashayqah	Imad Abu Asbeh	Talal Al-Saifi	Nafe'a Sawalha	Basmah Hussein	Ahmad Ibrahim	Ahmad Salem	Yousef Sukkar	Mohamad Hasan	Ammar Affori	Moh'd Dwaikat	Moh'd Ramadan	Abdelfatah Aref	Ismael Ramadan	Ibrahim Yamin	Mahmoud Ganoum	Edrees Hraish	Ziad Zayed	Mohamad Hanani
#		_	2	3	4	5	9	7	8	6	10	11	12	13	14	15	16	17	18	19	20	21

Attachment D

SURVEY OF DAIRY PLANTS

By Birzeit University



Survey of Dairy Factories

By Birzeit University Center for Environmental and Occupational Health Sciences

Introduction

This survey was carried out by the Center for Environmental and Occupational Health Sciences (CEOHS) and was supported by a grant from Land O'Lakes. This survey was supposed to be done a long time ago, but it was postponed due to closures, curfews and the political situation.

Our previous work on dairy products and production indicated that companies have certain weaknesses in both dairy production and quality control and quality management that may give rise to a negative image for their products amongst Palestinian consumers. Thus comes the need for this type of survey to shed the light on the status of the dairy producers and to try to pinpoint the weaknesses and recommend measures to rectify it.

Objectives

- 1. To evaluate the dairy factories from all aspects of the industry such as building, facilities, location, management, employees, products, production lines, quality systems, and mainly the laboratory.
- 2. To evaluate the laboratory according to:
 - a. the instruments present and used to carry out the tests.
 - b. the employees working in the laboratory, their experience, education, and training.
 - c. the tests that are carried out in the laboratory.
 - d. the procedures or reference methods used to do the tests.
 - e. the needs of the laboratory and employees.

Methodology

All factories were visited on site to see how they operate, observe production lines, and to see if the products are produced according to Good Manufacturing Practices (GMP) and Quality Control / Assurance system.

An inspection report was filled for each factory that included the following:

- 1. Company background
- 2. Production process and list of products
- 3. Company organization
- 4. Number of employees
- 5. Company area size and dimensions and location.
- 6. Working hours
- 7. Facilities
- 8. Fire protection
- 9. Housekeeping
- 10. Environmental health and safety
- 11. Health and safety
- 12. Cafeteria food services

- 13. Laboratories
- 14. Quality control system

Results

Fourteen dairy factories were visited in the West Bank during the course of the survey. Below is a table of thirteen factories surveyed. Al Sharq dairy factory in Hebron was also visited but was not open for business yet. Al Najah dairy factory at Khadouri, Tulkarm, was not inspected as it is a teaching factory that belongs to Al Najah University.

Table 1: Name and Location of Dairy Factories Surveyed

Name	District
Al Rayyan	Ramallah
Pinar	Ramallah
Al Marai	Ramallah
Hammoudah	Sawahra
Arab Development Society	Jericho
Al Natsheh	Hebron
Mjahed (Al Safi)	Hebron
Al Juneidi	Hebron
Saffa	Nablus
Quisi	Tulkarm
Tulkarm Live Stock Cooperative	Tulkarm
Zem Zem	Qalqilia
Al Arabia	Qalqilia

Capacity

Only the factories listed below comply with some or all the requirements and regulations for dairy processing:

- 1. Al Juneidi in Hebron
- 2. Al Safa in Nablus
- 3. Al Jebrini in Hebron
- 4. Hammoudah in Sawahra
- 5. Pinar in Ramallah

These factories could cover the West Bank and Gaza Strip Markets since they are distributed in the north, middle, and south of West Bank. The rest of the factories such as Tulkarm Livestock Cooperative, Zem Zem, Al Arabia, and Al-Natsheh distribute on a local and small level.

At Al Natsheh, the owner and one employee work. They produce about 300 kg or less daily. Arab Development Society is a factory but most of the equipment is old and not working. Al Marai produces only cheese and Labneh, which could be covered by other factories.

Setup

Some of the factories have fire alarm systems, some have fire extinguishers, and some have neither.

None of the factories had a list of all hazardous chemicals used in the factory or any written instructions on how to use these chemicals and associated safety measures.

None of the factories had health records for employees. A health record means a check-up before hiring and a regular check-up throughout the year. Three factories ask for a health report when an employee becomes sick.

Only two factories, Al Juneidi in Hebron and Al Saffa in Nablus, have an internal quality control system. It is not a complete system and needs work to improve it. None of the factories have any certification of quality control such as ISO or HACCP.

Most factories wish to produce yellow cheese but do not have the technical know-how and the equipment, although such a product is highly marketable.

Evaluation of Laboratories

Eight factories, representing only 5.7 percent, have laboratories. These are:

- 1. Pinar
- 2. Al Marai
- 3. Hammoudah
- 4. Arab Development Society
- 5. Al Juneidi
- 6. Al Jebrini
- 7. Al Arabia
- 8. Al Saffa

These laboratories are poorly equipped. Some of the instruments are very old, and it is hard to tell how accurate they are since calibration is not done for these instruments. Not all tests are carried out by these laboratories except for Al Juneidi and Al Safa, who can do the majority of the tests required by the Palestinian Standard.

Table 2: Instruments that are present or absent in each laboratory of the eight factories with laboratories. Key: X = Absent; $\sqrt{= Present}$

Instrument		Company												
	Pinar	Al-Marai	Hamoudeh	ADS^1	Juneidi	Jabrini	TLSC ²	Safa						
Incubator	$\sqrt{}$	$\sqrt{}$			√ 4.7	$\sqrt{}$	1	V						
pH meter	$\sqrt{}$	$\sqrt{}$	J		$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	1						
Water bath	$\sqrt{}$	X	J	1	X	$\sqrt{}$	$\sqrt{}$	1						
Balance	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$		X	$\sqrt{}$	$\sqrt{}$	1						
Microscope	$\sqrt{}$		X	X	1	$\sqrt{}$		X						
Hot Plate		$\sqrt{}$	X	X	X	X	X	X						
Gerber	√	X	$\sqrt{}$		$\sqrt{}$	1	$\sqrt{}$	J						
Centrifuge							•	•						
Computer	$\sqrt{}$	X	X	X	X	X	X	X						
Refrigerator	$\sqrt{}$	$\sqrt{}$	X	1	X	X	X	X						
Oven	$\sqrt{}$	X	X	X	$\sqrt{}$	X	X	X						
Autoclave	$\sqrt{}$	$\sqrt{}$	V	$\sqrt{}$	7	1	\overline{J}	J						
Lactometer	$\sqrt{}$	X	$\sqrt{}$	X	X	X	X	X						
Refractometer	$\sqrt{}$	X	$\sqrt{}$	X	X	X	X	X						
Salinimeter	$\sqrt{}$	X	X	X	X	X	X	X						
Milk O Scan	X	X	X	X	$\sqrt{}$	X	$\frac{X}{X}$	X						
Scientific	X	X	X	X	X	X	X	X						
journals								11						
Books	X	X	X	X	X	X	X	X						
References	X	X	X	X	X	X	X	X						
Methods manual	X	X	X	X	X	X	X	X						
Sterile Hood	X	X	X	X		X	X	X						
Pipettors	X	√	X	X	X	X	X	X						
Densitometer	X	√	X	X	X	X	X	- Ţ						
Distiller	X	X	7	X	X	1	X	· · · · · · · · · · · · · · · · · · ·						
Acidometer	X	X	X	X	X	X	X	1						
Butyrometer	X	X	X	X	X	X	X	j						
Microwave	X	X	X	X	$\sqrt{}$	X	X	X						
Cryoscopy	X	X	X	X	V	X	X	X						
Colony counter	X	X	X	X	7	X	X	X						
Spectro	X	X	X	X	$\sqrt{}$	X	X	X						
photometer							**	2.1						
Dessicator	X	X	X	X	X	X	X	X						
Stomacher	X	X	X	X		X	X	X						

¹ADS = Arab Development Society ²TLSC = Tulkarm Livestock Cooperative

Table 3: Tests that are performed by each laboratory

Key: X = Absent; $\sqrt{\ } = Present$

Test		Company												
	Pinar	Marai	Hamoudeh	ADS ¹	TLSC ²	Jabrini	Safa	Juneidi						
Total Count	√		$\sqrt{}$		X	$\sqrt{}$								
Total Coliforms		$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	X	$\sqrt{}$		$\sqrt{}$						
Yeasts & Molds		$\sqrt{}$			X	$\sqrt{}$	1	$\sqrt{}$						
Salmonella		X	X	X	X	X	X	X						
Staphylococcus		√	X	X	X	X	1	X						
aureus														
Fecal Coliforms	√	√	√	$\sqrt{}$	X	X	1	$\sqrt{}$						
Fecal	X	X	X	X	X	X	X	X						
Streptococcus														
Antibiotics	X	X	X	X	X	X	X	X						
Fat	√ √	X	$\sqrt{}$	X	$\sqrt{}$	$\sqrt{}$	√							
Density	√	√	$\sqrt{}$	$\sqrt{}$	\checkmark	$\sqrt{}$	√							
рН		√	\checkmark	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	√							
Acidity		X	\checkmark	X	X	√	X	$\sqrt{}$						
Total Solids	√ √	X	$\sqrt{}$	√	X	X	X	$\sqrt{}$						
Ash	X	X	X	X	X	X	X	X						
Protein	X	X	X	X	X	X	X	X						
Coagulation By Boiling	X	X	V	X	1	X	√	V						
Coagulation By Alcohol	X	X	V	X	1	X	√	1						
Lactose	X	X	X	X	X	X	X	X						
Alkaline	X	X	X	X	X	X	1	$\overline{}$						
Phosphatase														
Fat Free Dry	X	X	X	X	X	X	X	X						
Matter														
Preservatives	X	X	X	X	X	X	X	X						
NaCl	X	X	X	X	X	X	X	X						
KCl	X	X	X	X	X	X	X	X						
Starch	X	X	X	X	X	X	X	X						
Penicillin	X	X	X	X	X	X	√	$\sqrt{}$						
Anaerobes	X	X	X	X	X	X	1	X						
Moisture	X	X	X	X	X	X	X							

ADS = Arab Development Society
TLSC = Tulkarm Livestock Cooperative

Discussion

Throughout the visits, it was evident that most employees and management of all factories have not attended food safety and HACCP training. It is highly recommended that these programs be offered to all factories on a regular basis.

None of the factories had any kind of in-house training on what to do in case of fire. They do not have hone lists of the important people to call such as fire department, police, and management of the factory, ambulances, or hospitals. They need intensive training in this matter.

Intensive training is also needed on handling hazardous materials, and the type of safety measures to consider when using these materials, especially chemicals.

Each and every factory needs a system to track employee health records and regular checkups throughout the year.

Al-Juneidi and Al-Safa are the only factories that have some internal quality control system, but it lacks documentation, instructions, tracking system, food safety and HACCP training.

Training Program

The training program for the laboratory technicians in the dairy industry was held September 20-25, 2004. The schedule was as such:

Food Chemistry Analysis Training Program:

Day 1, September 20

Tests to be carried out:

Ash

Moisture

Density

рΗ

Total Solids

Coagulation By Boiling

Coagulation By Alcohol

Fat Free Dry Matter

Day 2, September 21

Fat

Acidity

Day 3, September 22

Starch

Protein

Alkaline phosphatase

Day 4, September 23

Starch

Protein

Alkaline phosphatase

Day 5, September 25

ICP- NaCl, KCl

HPLC- Sorbates and Benzoates

Dairy samples used for chemical analysis:

<u>Tests</u> Samples

Ash: Raw Milk, Cheese, Lebneh Moisture: Raw Milk, Cheese, Lebneh

Total Solids: Raw Milk

Acidity: Raw Milk, Lebneh, Yogurt Drink

pH: Raw Milk, Lebneh, Cheese, Yogurt, Yogurt Drink Coagulation By Boiling: Raw Milk

Coagulation By Alcohol: Raw Milk

Fat: Raw Milk, Cheese, Lebneh
Protein: Raw Milk, Lebneh, Cheese

Alkaline phosphatase: Pasteurized Milk

Starch: Lebneh, Chocolate pudding
Fat Free Dry Matter: Lebneh, Yogurt, Yogurt Drink

NaCl: Lebneh, Cheese KCl: Lebneh, Cheese

Potassium Sorbate: Lebneh, Yogurt, Yogurt Drink Sodium Benzoate: Lebneh, Yogurt, Yogurt Drink

Food Microbiology Analysis Training Programs:

Day 1, September 20

Tests to be carried out:

Introduction

Good Laboratory Practice

Calculations
Media preparation

Day 2, September 21

Salmonella pre-enrichment

Total Aerobic Count

Yeasts and Molds

Staphylococcus aureus

Total Anaerobic Count

Day 3, September 22

Salmonella Enrichment

Total Coliforms

Fecal Coliforms

Lactobacillus

Enterococcus faecalis

Noter Microbiology

- Heterotrophic Plate Count
- Total Coliforms
- Fecal Coliforms
- Pseudomonas aeruginosa
- S. aureus
- E. Faecalis

Towards the end of the program, the participants completed an evaluation form for the program. The participants were very impressed and pleased by the training program, according to the evaluation they have given the program. The form was in Arabic. Below is a translation of the evaluation form:

Table 5: Training Program Evaluation Results

		Excellent	Very good	Fair	Bad
1	Do you think the program will help in your professional life?	5			
2	Do you think preparation and facilities for the program were enough?	5			
3	Do you think that you have gained new techniques and technology?	5			***************************************
4	Do you think you have gained new information?	5			
5	Do you think the program fulfils your professional needs?	5			
6	Do you think the training material covers the chemical/microbial analysis of dairy products?	5			
7	Do you think, that observation and actual work with your hands were enough and availab for everybody?	5			
8	Do you think that working with your hands covers the training material?	5			
9	Do you think the theoretical part was enough?	5			
10	Do you think that presentation of the subject was easy and understandable?	5			
11	Do you think the time for the training program was enough?	5			
12	Do you think the trainers were cooperative?	5			***************************************
13	In general, do you think that the training program achieved its aims?	5			
Reco	ommendation:				

To receive the final certificate, each participant had to pass a quiz about the training program. Each participant received his/her share of the expense, which was \$120 each. It is regrettable not to do the whole training program proposed earlier, especially the food safety and HACCP training, because it was greatly needed by the employees of the factories including the management.

Conclusion

This evaluation was needed to determine further steps to be carried out to improve production and quality at dairy factories. It is regrettable that Land O'Lakes, which has a great deal of experience in work of a similar nature, has closed its activities in Palestine. CEOHS wishes to encourage Land O'Lakes to resume its activities especially in the area of dairy production and processing. CEOHS is open for future cooperation in this and other fields.

It was evident that dairy producers need a great deal of training and technical assistance in both GMP and QC work.